Code CREE01MBS20CE

Company name

Date 06/29/2020

Subject Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant CREE01MBS20CE

- Underlying security: REE

- Issuer of the underlying security: Refrigeration Electrical Engineering Corporation

- Warrant type (call/put): call

- Warrant style (European style/American style): European style

- Method of exercise (cash/ transfer of underlying security): in cash

- Duration: 04 months

- Expiration date: October 23, 2020

- Conversion ratio: 3:1

- Exercise price (exercise index): 29,500 dongs

- Value of collateral: VND 1,500,000,000

2. Information on the offering:

- Start date of offering: June 24, 2020

- End date of distribution: June 24, 2020

- Time of subscription: from June 24, 2020 to June 24, 2020

- Payment date for warrant purchase: June 24, 2020

- End date of warrant transfer: June 24, 2020.

II. Result of warrant distribution

Investor	Offering price (VND/	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
	warrant)							
1. Individual investors, of which:	1,570	1,500,000	65,300	65,300	4	4	1,434,700	4.35%
- Local investors	1,570	1,500,000	65,300	65,300	4	4	1,434,700	4.35%
- Foreign investors	-	ı	1	1	1	1	-	-
2. Institutional investors, of which:	-	-			-	-	-	-
- Local investors	-	-		-	-	-	-	-

- Foreign investors	-	-	-	-	-	-	-	-
Total		1,500,000	65,300	65,300	4	4	1,434,700	4.35%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 65,300 warrants, accounting for 4,35% of the warrants to be offered.

2. Total proceeds of the sale of warrants: 102,521,000 VND

3. Total expenses: 0 VND

- Underwriting fee: 0 VND

- Distribution fee: 0 VND

4. Net proceeds: 102,521,000 VND.